SAMPLE WILL AND CODICIL LANGUAGE FOR THE ROTARY FOUNDATION

If you are drafting a new will of codicil or establishing a trust, the following is a sample that can be used

in making a bequest to The Rotary Foundation of Rotary International.

“I GIVE TO THE ROTARY FOUNDATION OF ROTARY INTERNATIONAL, AN ILLINOIS NON‐FOR‐PROFIT

CORPORATION, LOCATED IN EVANSTON ILLINOIS (insert here the sum, description of property, or

percentage of residual estate). THIS GIFT IS TO BE PLACED IN SAID FOUNDATION’S ENDOWMENT, THE

ROTARY FOUNDATION PERMANENT FUND FROM WHICH A SPENDING PORTION WILL BE USED TO

SUPPORT THE FOUNDATION’S ACTIVITIES AND PROGRAMS. THIS GIFT SHALL BE DESIGNATED “SHARE”.